

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Garrett A. Fail

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| -----X | |
| In re | : Chapter 11 Case No. |
| | : |
| LEHMAN BROTHERS HOLDINGS INC., et al., | : 08-13555 (SCC) |
| | : |
| Debtors. | : (Jointly Administered) |
| | : |
| -----X | |

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON FEBRUARY 26, 2015 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable Shelley
C. Chapman, United States Bankruptcy Judge, **Room 623**, One Bowling
Green, New York, NY 10004-1408

I. ADVERSARY PROCEEDINGS:

1. Lehman Brothers Holdings Inc., et al. v. Raymond James Financial, Inc., et al.
[Adversary Proceeding No. 14-02243]

Motions to Dismiss and Substantively Consolidate Adversary Proceedings

Related Documents:

- A. Adversary Complaint [ECF No. 1]
- B. Notice of Motion to Dismiss Complaint and Request for Hearing
Date [ECF No. 9]

- C. Memorandum of Law In Support of Raymond James Financial, Inc. and RJ Capital Services, Inc.'s Motion to Dismiss [ECF No. 10]
- D. Stipulation and Order Regarding the Defendant's Motion to Dismiss the Complaint [ECF No. 12]
- E. Plaintiff's Response in Opposition to Defendants' Motion to Dismiss Complaint [ECF No. 14]
- F. LBHI's Motion to Substantively Consolidate Adversary Proceedings Nos. 14-02243 and 15-01001 [ECF No. 16]
- G. LBHI's Memorandum of Law in Support of Motion to Consolidate Adversary Proceedings Nos. 14-02243 and 15-01001 [ECF No. 17]
- H. Declaration of Ellison S. Ward in Support of LBHI's Motion to Consolidate Adversary Proceedings Nos. 14-02243 and 15-01001 [ECF No. 18]
- I. Raymond James Financial, Inc. and RJ Capital Services, Inc.'s Reply Memorandum of Law in Support of Motion to Dismiss [ECF No. 20]
- J. Raymond James Financial, Inc. and RJ Capital Services, Inc.'s Response to Plaintiffs' Motion to Consolidate Adversary Proceedings [ECF No. 23]
- K. Notice of Partial Voluntary Dismissal Pursuant to F.R.C.P. 41(a)(1)(A)(i) [ECF No. 25]

Status: This matter is going forward.

- 2. Lehman Brothers Holdings Inc., *et al.* v. Windstream Iowa Communications, Inc. (f/k/a Iowa Telecommunications Services, Inc.) [Adversary Proceeding No. 15-01001]

Pre-Trial Conference and Motion to Substantively Consolidate Adversary Proceedings

Related Documents:

- A. Adversary Complaint [ECF No. 1]

- B. LBHI's Motion to Substantively Consolidate Adversary Proceedings Nos. 14-02243 and 15-01001 [ECF No. 4]
- C. LBHI's Memorandum of Law in Support of Motion to Consolidate Adversary Proceedings Nos. 14-02243 and 15-01001 [ECF No. 5]
- D. Declaration of Ellison S. Ward in support of LBHI's Motion to Consolidate Adversary Proceedings Nos. 14-02243 and 15-01001 [ECF No. 6]
- E. Windstream Iowa Communications, Inc.'s Answer to Complaint and Counterclaim against Lehman Brothers Holdings Inc., in its capacity as Plan Administrator on behalf of Lehman Brothers Special Financing Inc. [ECF No. 12]

Status: This matter is going forward.

Dated: February 25, 2014
New York, New York

/s/ Garrett A. Fail

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